



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

08/04/2026

Issue Number	2604001
Tender Type	New Issue
Tender Date	13/04/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	April 14th
Original Tenor	3 Years
Issue and Settlement Date	14/04/2026
Listing Date	16/04/2026
Value Date	14/04/2026
Maturity Date	14/04/2029
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>